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24 June 2024

To:

Board of Commissioners

Financial Services Authority (Otoritas Jasa Keuangan, "OJK")

Attn. Chief Executive of Capital Markets, Financial Derivatives, and Carbon Exchange
Supervision

Gedung Sumitro Djojohadikusumo

Jl. Lapangan Banteng Timur No. 2 – 4 Jakarta

Subject : **Results of the General Meeting of Sukukholders of the Wijaya Karya Shelf
Registration Sukuk Mudharabah II Phase II Year 2022**

Dear Sir/Madam,

PT Wijaya Karya (Persero) Tbk. ("**Company**") hereby wishes to inform you the results of the General Meeting of Sukukholders of the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase II Year 2022 which was held on Thursday, 20 June 2024. Please find the attached cover note prepared by the notary Humberg Lie, S.H., S.E., M.Kn Number 012/KET-N/VI/2024 dated 20 June 2024.

We thank you for your kind attention.

Corporate Secretary


PT WIJAYA KARYA (Persero) Tbk.

Mahendra Vijaya

Corporate Secretary

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KANTOR NOTARIS & PPAT
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Number : 012/KET-N/VI/2024
Subject : Notary Cover Note
Date : 20 June 2024

I, the undersigned:

HUMBERG LIE, SH, SE, MKn
Notary in Jakarta Utara

hereby declare that on:

Day/Date : Thursday, 20 June 2024
Venue : WIKA Tower 2 Ruang Serbaguna Lantai 17
Jalan D.I Panjaitan Kavling 9-10, Jakarta Timur, Indonesia

the General Meeting of Sukukholders of the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase II Year 2022 (“**RUPSU**”) was convened.

The RUPSU Agenda was as follows:

1. Clarification from PT Wijaya Karya (Persero) Tbk as the Issuer for breaching the financial covenants as stipulated in Article 6 section 6.3 subsection m of the Trustee Agreement for the annual consolidated financial statement for the period ended on 31 December 2023.
2. Approval to waive the breach by PT Wijaya Karya (Persero) Tbk in fulfilling its financial covenants as stipulated in Article 6 section 6.3 subsection m of the Trustee Agreement for the annual consolidated financial statement for the period ended on 31 December 2023.
3. Approval to waive the financial covenants of PT Wijaya Karya (Persero) Tbk as stipulated in Article 6 section 6.3 subsection m of the Trustee Agreement.

The RUPSU was attended by holders and/or their valid proxies of the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase II Year 2022 (“**Sukukholders**”) of the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase II Year 2022 (“**Sukuk**”), holding in aggregate **Rp714,200,000,000** (seven hundred fourteen billion two hundred million Rupiah), or **714,200,000,000** (seven hundred fourteen billion two hundred million) votes, or **95.23%** (ninety-five point two three percent) of the outstanding Sukuk (including Sukuk held by Affiliated Companies arising due to capital ownership or investment by the Government, but excluding Sukuk held by the Company and/or its Affiliates) with an aggregate sum of **Rp750,000,000,000 (seven hundred fifty billion Rupiah)**. Therefore, the RUPSU has met the attendance quorum as specified in Article 10 section 10.5 number 2 of subsection a of the Trustee Agreement for the Wijaya Karya Shelf Registration Sukuk Mudharabah II Phase II Year 2022, Deed No. 51 dated 21

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January 2022, made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta, and its amendments (“**Trustee Agreement**”). Accordingly, the RUPSU is valid and is entitled to adopt legal and binding resolutions for Sukukholders.

The RUPSU convened at 14.43 WIB (Western Indonesia Time).

The resolution of the RUPSU was adopted by means of voting, as follows:

- The total valid votes presented at the RUPSU were 714,200,000,000 (seven hundred fourteen billion two hundred million) votes, or representing Sukukholders holding an aggregate sum of Rp714,200,000,000 (seven hundred fourteen billion two hundred million Rupiah);
- There were no abstain votes;
- The total negative votes were 185,000,000,000 (one hundred eighty-five billion) votes, or representing Sukukholders holding an aggregate sum of Rp185,000,000,000 (one hundred eighty-five billion Rupiah);
- The total affirmative votes were 529,200,000,000 (five hundred twenty-nine billion two hundred million) votes, or representing Sukukholders holding an aggregate sum of Rp529,200,000,000 (five hundred twenty-nine billion two hundred million Rupiah) or 74.10% (seventy-four point one zero percent).

Consequently, pursuant to the decision-making quorum in the RUPSU, **Sukukholders in the RUPSU have rejected the proposal presented by PT Wijaya Karya (Persero) Tbk as the Issuer in the RUPSU.**

The RUPSU was adjourned at 15.19 WIB.

The Resolutions of this RUPSU is stated in the Deed of the Meeting Number 37 dated on this day, Thursday, 20 June 2024 and made by I, the Notary.

A copy of the Deed is currently being finalised by our office.

This Cover Note is prepared to be used as appropriate.

Notary in Jakarta Utara

(signed and stamped)

Humberg Lie, SH, SE, MKn

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